



## PROVINCE OF BRITISH COLUMBIA

### The Public Guardian and Trustee Educational Assistance Fund

#### BURSARY APPLICATION

**2019- 2020**

Public Guardian and Trustee Educational Assistance Fund bursaries are awarded annually in consultation with the Ministry of Children and Family Development from a limited fund to high school graduates who are 19 years old or over and pursuing a post-secondary academic, technical or vocational program. **These bursaries are only available to former permanent wards of the Ministry of Social Services and those formerly in continuing custody of the Ministry of Children and Family Development of the Province of British Columbia**

These bursaries assist recipients to further their academic or vocational goals by supplementing existing funding to cover shortfalls which otherwise might cause the individual to terminate their studies prematurely. **Applicants must have other sources of funds.**

#### **ANNUAL APPLICATION**

**DEADLINE: APRIL 15, 2019**

Please submit completed application to:

Personal Trust Administrator  
Estate and Personal Trust Services  
Public Guardian and Trustee of British Columbia  
700 – 808 West Hastings Street  
Vancouver, BC  
V6C 3L3

**PLEASE READ THIS FORM CAREFULLY AND ANSWER ALL THE QUESTIONS FULLY AND ACCURATELY. WHERE QUESTIONS DO NOT APPLY TO YOU, MARK N/A. INCOMPLETE APPLICATIONS WILL NOT BE CONSIDERED. ADDITIONAL INFORMATION MAY BE ATTACHED IF REQUIRED.**

### **SECTION I - PERSONAL INFORMATION** (Please print in black ink)

1. Name(Mr.,Mrs.,Miss,Ms.) \_\_\_\_\_  
Surname First Name Middle Name

Birth Name if different from above \_\_\_\_\_

2. Eligibility - Period you were a permanent ward or in continuing custody:

From \_\_\_\_\_ to \_\_\_\_\_

3. Home Address

4. Mailing Address (If different)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

5. Phone # ( ) \_\_\_\_\_
6. **Date of Birth** \_\_\_\_\_  
Day/Month/Year
- Age as of **December 31, 2019** \_\_\_\_\_ years old
7. S.I.N. \_\_\_\_\_
8. Marital Status:  Single  Married/or Common-law  
 Widowed  Separated/Divorced
9. List dependants, under 19 years of age, in your custody:

FULL NAME	AGE
_____	_____
_____	_____
_____	_____

10. First Nations member: Yes \_\_\_\_\_ No \_\_\_\_\_ Unknown \_\_\_\_\_

**NOTE:**

This bursary is **ONLY** available to individuals who were permanent wards of the Ministry of Social Services or who were in continuing custody of the Ministry of Children and Family Development of the Province of British Columbia until age 19 and meet the criteria set out in our webpage [PGT of BC: Estate and Personal Trust Services](#). If you are uncertain about your eligibility, please provide approximate dates. Wardship status will be confirmed by the Ministry of Children and Family Development (formerly the Ministry of Social Services).

**SECTION II: EDUCATIONAL INFORMATION**

1. High School Graduation/Equivalency: Date: \_\_\_\_\_ School: \_\_\_\_\_
2. School/college/university last attended \_\_\_\_\_  
Dates Attended \_\_\_\_\_ **ATTACH MOST RECENT TRANSCRIPT**
3. Intended program of study \_\_\_\_\_
4. Name of institution/college/university \_\_\_\_\_
5. Length of program (years/semesters/hours) \_\_\_\_\_
6. Number of years/semesters/hours completed \_\_\_\_\_
7. Number of additional years/semesters/hours required for completion \_\_\_\_\_
8. Full-time or part-time study? Full Time \_\_\_\_\_ Part Time \_\_\_\_\_
9. Start and end dates (anticipated) \_\_\_\_\_  
Start (Month/Year) \_\_\_\_\_ End (Month/Year) \_\_\_\_\_

10. Describe your career goals and how you plan to attain them?

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11. Why do you believe you would be suitable for your chosen career? **(Also attach letters of recommendation)**

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### SECTION III - EMPLOYMENT, ASSETS AND LIABILITIES

1. List work/volunteer experience for past two years, including full-time, part-time and summer jobs (most recent first). Attach separate sheet if necessary.

<b>Employer #1 -</b> _____	Length of Employment: _____
Address: _____	From: _____ To: _____
Type of Work: _____	Monthly Income: _____
<b>Employer #2 -</b> _____	Length of Employment: _____
Address: _____	From: _____ To: _____
Type of Work: _____	Monthly Income: _____
<b>Employer #3 -</b> _____	Length of Employment: _____
Address: _____	From: _____ To: _____
Type of Work: _____	Monthly Income: _____

2. List any assets that you own by yourself or with others (vehicle, investments, RRSPs, real estate, etc.). Do not list appliances, furniture or personal effects:

Asset	Market Value	Amount Owed on Asset	Your Equity
a)			
b)			
c)			
d)			

Explain why these assets cannot be sold or refinanced to meet your educational needs. (Except a vehicle with a value of under \$6,000.00.).

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3. List any scholarships, bursaries or prizes awarded for your current or upcoming school year(s) (attach separate sheet if necessary):

Name of Award	Month & Year Received	Received for school year	Amount	Can you re-apply?

4. List any outstanding loans, including student loans, credit cards etc.

Name of Creditor	Month & Year Borrowed	Balance Outstanding

5. Have you applied for student loans for the upcoming academic year?                                            
Yes No

6. If not, please explain \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

7. Are you eligible for student loans?                                                                 
Yes No Don't Know

8. Have you applied for a bursary under the Youth Educational Assistance Fund?                                            
Yes No

For more information about the Youth Education Assistance Fund, contact:  
 Ministry of Advanced Education – Student Services Branch  
 Attn: Special Programs Unit PO Box 9173 Stn Prov Govt  
 Victoria, BC V8W 9H7 or : [AVED.SpecialPrograms3@gov.bc.ca](mailto:AVED.SpecialPrograms3@gov.bc.ca)

9. If not, please explain. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

10. Are you eligible for, or are you in receipt of, Orphan's Benefits through CPP?                                                                 
Yes No Don't Know

## SECTION IV - BUDGET

1. During the upcoming academic year of **September 2019 to August 2020**, the period of my study will begin \_\_\_\_\_ and end \_\_\_\_\_.  
month/year month/year

2. During this time I will be living in:

\_\_\_\_\_ self owned residence

\_\_\_\_\_ rented accommodation

\_\_\_\_\_ school residence

\_\_\_\_\_ other, explain: \_\_\_\_\_

\_\_\_\_\_

3. Will you be working during this time period? \_\_\_\_\_  
Yes No

If not, please explain: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## ESTIMATES FOR THE PERIOD OF MY STUDY

Estimated Monthly Income	Estimated Monthly Expenses
<p>Net Earned Income from employment:</p> <p style="padding-left: 40px;">Applicant                    \$ _____</p> <p style="padding-left: 40px;">Spouse                        _____</p> <p>Social Assistance/GAIN                    _____</p> <p>Daycare Subsidy                            _____</p> <p>Child Support                                _____</p> <p>Spousal Allowance                         _____</p> <p>Family Allowance                         _____</p> <p>GST Credits                                 _____</p> <p>Orphan's Benefits                         _____</p> <p>Post Majority Funds                        _____</p> <p>Other Income (please specify)            _____</p> <p><b>TOTAL MONTHLY INCOME</b>            \$ _____ (A)</p> <p>Multiply total (A) by the number of months you will be studying this academic year (from previous page)                    \$ _____ (B)</p> <p>ADD: Any of the following available for this period</p> <p style="padding-left: 40px;">Scholarships                    _____</p> <p style="padding-left: 40px;">Bursaries                        _____</p> <p style="padding-left: 40px;">Savings                         _____</p> <p style="padding-left: 40px;">Student Loans                    _____</p> <p><b>Total Other Funds</b>                        _____ (C)</p> <p><b>TOTAL AVAILABLE FUNDS FOR MY PERIOD OF STUDY(B+C)</b>                            \$ _____ (D)</p>	<p>Rent or Mortgage Payments (incl. taxes)                    \$ _____</p> <p>Food    _____</p> <p>Clothing                                      _____</p> <p>Heat &amp; Electricity                         _____</p> <p>Telephone                                  _____</p> <p>Cable                                         _____</p> <p>Insurance – house                         _____</p> <p style="padding-left: 80px;">- vehicle                            _____</p> <p>Loans (details in S(III)(4))                _____</p> <p>Transportation, gas, buspass, etc.        _____</p> <p>Daycare                                      _____</p> <p>Medical and Dental                         _____</p> <p>Payment of Child Support/ Spousal Allowance                         _____</p> <p>Other expenses (please specify)         _____</p> <p><b>TOTAL MONTHLY EXPENSES</b>            \$ _____ (E)</p> <p>Multiply total (E) by the number of months you will be studying this year (from previous page).            \$ _____ (F)</p> <p>ADD: Educational Costs</p> <p style="padding-left: 40px;">Tuition                            _____</p> <p style="padding-left: 40px;">Books                              _____</p> <p style="padding-left: 40px;">Supplies                         _____</p> <p><b>Total Educational Costs</b>                _____ (G)</p> <p><b>TOTAL EXPENSES FOR MY PERIOD OF STUDY (F+G)</b>                \$ _____ (H)</p>

FINANCIAL NEED (H – D) = \_\_\_\_\_ (Amount by which Expenses exceed Income)  
(Expenses must exceed income to be eligible for  
this bursary)

What is the maximum amount of student loans for which you qualify for this period?                    \$ \_\_\_\_\_

**ESTIMATES FOR THE 1 YEAR PERIOD PRIOR TO MY PERIOD OF STUDY**

ESTIMATED YEARLY INCOME		ESTIMATED YEARLY EXPENSES	
Net Earned Income from employment:		Rent or Mortgage Payments (incl. taxes)	\$ _____
Applicant	\$ _____	Food	_____
Spouse	_____	Clothing	_____
Social Assistance/GAIN	_____	Utilities	_____
Daycare Subsidy	_____	Insurance - house	_____
Child Support	_____	- vehicle	_____
Spousal Allowance	_____	Loans (details in S III (4))	_____
Family Allowance	_____	Transportation, gas, buspass, etc.	_____
GST Credits	_____	Daycare	_____
Orphan's Benefits	_____	Medical and dental	_____
Post Majority Funds	_____	Payment of Child Support/Spousal Allowance	_____
Other Income (please specify)	_____	Other expenses (please specify)	_____
	_____		_____
	_____		_____
<b>TOTAL YEARLY INCOME</b>	<b>\$ _____ (A)</b>	<b>TOTAL YEARLY EXPENSES</b>	<b>\$ _____ (D)</b>
ADD: Any of the following available for that period		ADD: Educational Costs paid that period	
Scholarships	_____	Tuition	_____
Bursaries	_____	Books	_____
Savings	_____	Supplies	_____
Student Loans	_____		_____
<b>TOTAL OTHER FUNDS</b>	<b>_____ (B)</b>	<b>TOTAL EDUCATIONAL COSTS</b>	<b>_____ (E)</b>
<b>TOTAL AVAILABLE FUNDS FOR YEAR PRIOR TO MY PERIOD OF STUDY:</b>	<b>\$ _____ (C)</b>	<b>TOTAL EXPENSES FOR YEAR PRIOR TO MY PERIOD OF STUDY:</b>	<b>\$ _____ (F)</b>
(A+B)		(D+E)	

**SAVINGS (C - F) = \_\_\_\_\_** (Amount by which Income exceeded Expenses)



